

## Co-op Student - Analyst Intern/Investor Apprentice

### ABOUT QV

QV Investors is an employee owned, discretionary investment management firm managing portfolios on behalf of institutional and private clients. QV is committed to investing, supporting, and empowering our people. Founded in 1996, QV stands for “Quality” and “Value”, characteristics that resonate through the firm’s culture and investment principles.

### VISION, MISSION, AND VALUES

Our mission is to provide exceptional investment management by constructing portfolios that grow income and capital while minimizing the risk of loss. To achieve this, we continuously invest in our people and offer regular communication to all our stakeholders. Providing excellence in investment management and client service along with the best security selection, portfolio management and communications for our clients is our key vision. We achieve both our vision and mission through the values that make up the core of our firm.

These values include:

- **Clients First:** Our clients’ success defines our success.
- **Integrity:** We operate with candor, respect and professionalism.
- **Excellence:** Through continuous improvement, we strive for excellence in everything we do.
- **Teamwork:** Working towards shared goals gives us strength to achieve more.
- **Accountability:** As owners, we hold ourselves to a higher standard.

### WHO YOU ARE

- You are a student with a focus on business, finance, accounting, economics, or a student with a clear passion for investing and business from another field of study
- You have a focus on excellence in what you put your mind to, evidenced by a strong academic record, a desire to both continuously improve and contribute to a team, while providing inputs into the investment process to drive results for clients
- You are looking for hands on experience and coaching, applying academic knowledge in a real-world investment context while also broadening your experience in a professional and dynamic setting

### Position at a Glance

**Role:** Co-op Student – Analyst Intern/Investor Apprentice

**Hours:** Full-time | 40hrs/week  
| 12-month Co-op

**Location:** Hybrid; Remote and on-site at our Calgary office

**Salary:** \$48K - \$50K

**Start Date:** September 8, 2026

**Closing Date:**  
**5:00PM MDT, June 5, 2026**



## POSITION OVERVIEW

---

- This is a unique opportunity to work closely as an Intern Analyst/Apprentice Investor with a small group of senior public equities focused investors with a 25+ year record
- Assist senior investment professionals in evaluating potential investments and sectors of investments by conducting due diligence through in-depth research, performance of financial analysis, and preparing and presenting recommendations
- Engage with company management, industry experts and sell-side analysts to perform due diligence on existing holding companies and potential new investment opportunities
- Analyze and monitor operational performance of existing companies and fundamentals of companies' end markets to identify shifts in risk and return outlooks
- Evaluate and help prepare monthly portfolio risk management metrics, performance and attribution analysis of portfolios
- Support team to provide clear client communications such as developing charts, presentations and other materials to enable understanding of investment results and process
- A successful candidate will develop a good understanding of the financial markets, factors that influence security/stock prices, and how these factors can impact the risk and return outlook of a security/business
- Specific Co-Op projects for Intern Analyst/Apprentice Investors to enhance the firm's research process and provide a significant learning experience may include:
  - Investment write-up on a specific company and/or companies
  - Overview of a specific industry or subsector to understand the value chain
  - Identify and develop a "watchlist" of potentially great businesses within an investment universe/sector

## CANDIDATE REQUIREMENTS

---

### Qualifications/Skills

- Solid understanding of accounting principles and ability to interpret financial statements
- Demonstrated interest in investing, markets, and business analysis
- Organizational skills with the ability to prioritize, multi-task and have strong attention to detail
- Good foundation in business acumen, capital markets, problem solving skills and analytical capabilities
- Good working knowledge of Microsoft Office products (Excel, PowerPoint and Word)
- Highly motivated individual with the willingness and flexibility to take on different initiatives
- Must be able to work effectively in a small team environment and collaborate across areas to research fulsome solutions
- Excellent communication skills, including verbal presentations and concise written briefs

### **Assets/Nice to have but not required**

- Experience or proficiency with software such as Capital IQ or Bloomberg
- Participating in the Chartered Financial Analyst (CFA) Program
- Prior experience in research, financial analysis, modelling

## **REQUIREMENTS**

---

- In one PDF, please include your resume, transcript, and answers to the questions below (max. 300 words for each)
  1. Why are you passionate about investing?
  2. Who is one of your investing or business heroes and why?

To apply, email your PDF with your resume, transcript, and written answers to [careers@qvinvestors.com](mailto:careers@qvinvestors.com) with the heading “Co-op Student – Analyst Intern/Investor Apprentice” and the name of your school.

Candidates missing any of these three items may not be considered.

Alternatively, candidates may forward their resume, transcript, and written answers to:

**QV Investors Inc.**  
**Attn: Hiring Committee**  
**Suite 1008, 222 - 3<sup>rd</sup> Avenue, S.W.**  
**Calgary, AB T2P 0B4**