



## Unclaimed Property

The provinces of Alberta, British Columbia, and Québec have each enacted legislation governing the handling of unclaimed property. As a result, QV Investors Inc. ("QV") has adopted the following policy and procedures to identify, locate, and contact investors for whom QV holds unclaimed property, where the investor's last known address is in one of these provinces.

Unclaimed property may include mutual fund units, limited partnership interests, or uncashed cheques. Property is considered unclaimed when, for example:

- mail or cheques sent to an investor are returned as "undeliverable";
- a cheque remains uncashed;
- a registered plan has matured and we have not received instructions; or
- there has been no contact or indication of interest from the investor within the applicable time period.

QV makes reasonable efforts to locate and contact investors before classifying property as unclaimed. These efforts may include:

- correspondence with investment professionals;
- reviewing our internal records for other active accounts; and
- telephone or directory searches (e.g., telephone book, 411, or Canada411.ca).

If we are unable to locate an investor, their information may be added to QV's unclaimed property list.

To request a search of our database, please contact:

QV Investors Inc.  
#1008, 222 3rd Avenue SW  
Calgary, Alberta T2P 0B4  
Telephone: 1-403-265-7007  
Email: [compliance@qvinvestors.com](mailto:compliance@qvinvestors.com)

You will be required to provide supporting documentation to verify your status as the owner, heir, or authorized assignee.

For more information on provincial programs, please visit:

- Government of Alberta – Unclaimed Property
- Government of British Columbia - Unclaimed Property Program
- Revenu Québec – Unclaimed Property